Towards Grid Decarbonization: Medium and Long Duration Energy Storage:

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Global Climate Change is Real!





California, +104 deg, Record Heat, Sep. 2022 4, 000 MW of Storage Deployed to avert Outages

Florida Hurricane Ian, Sep. 2022 Damage: \$65 Billion 2.3 Million without Power Floods and Droughts, but also Sea Level Rise, Coastal Erosion, Reduced Crop Yield, Wild Fires, and Health Impacts

Global Warming has Emerged as a Paramount Issue - World Wide! Burning Coal. Oil, Natural Gas: for our Electric Grid, Transportation, and Industry has increased CO2 to twice the Highest Levels In 800,000 Years! We must Decarbonize, we must change to Renewable Energy!

And we have to do it soon!

Sector Coupling!

Fossil Fuel

Electricity

Transportation

Building Systems

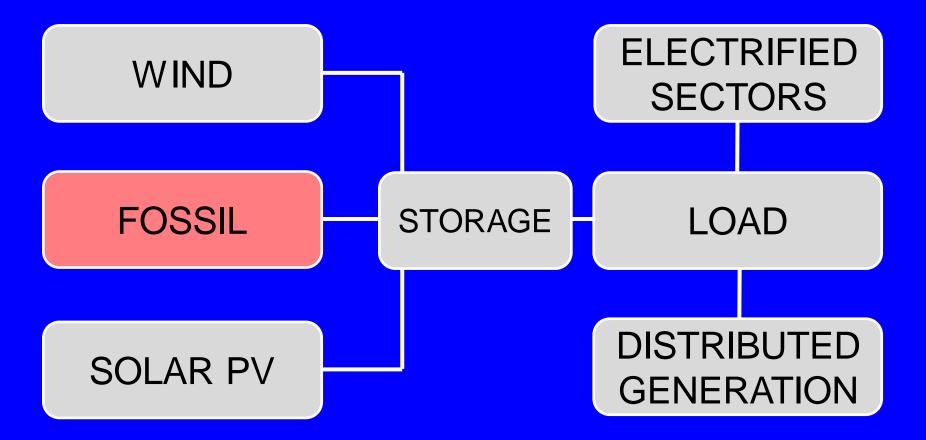
Agriculture

Manufacturing

Fossil Fuel

Renewables

Generation has become Variable - and so has the Load!



Storage is needed for reliable Resource Adequacy

Renewable Energy requires Energy Storage Storage of Various Durations will be Needed: Short, Medium, and Long

15 min – 4 hrs: smoothing renewables. Li-ion

4 – 12 hrs: day/night PV storage. Flow Batteries

12h – 3 days: bad weather backup. Thermal/Gravity

We will need some1200-2300 GWh of Energy Storage!

We have done well with Short Duration Energy Storage and Li-ion Technology

> Frequency Regulation Smoothing Renewables Demand Charge Reduction Substation Upgrade Deferral

We have created Evaluation and Planning Tools (e.g. Quest), Developed viable Business Models

Medium Duration Storage 4 – 12 hours

V Flow Batteries, Zn, Fe, Na-ion the next Wave!



400 MWh / 100MW Dalian, China. Vanadium Flow Bat. Sep. 29, 2022 Long Duration Storage 12h – 3 days

Mechanical, Thermal, Chemical Energy Storage

Long Duration Energy Storage is essential for the Development of a Decarbonized, Reliable Grid but it will require New Technology, New Business Cases and New Regulatory Frameworks!

And a lot of Funding for Research, Development, and Deployment!!

Current CEC Long Duration Projects – Grants Awarded

MW/MWh	Technology	Vendor	Expected Completion
400kW / 10hr X2	Vanadium Redox Flow Battery	Invinity Energy Systems	2023, 2024
400kW / 10hr X2	Zinc Hybrid Cathode Battery	EOS	2023, 2024
400kW / 10hr	Flywheel	Kinetic ES Corporation	2024
200kW / 10hr 50kW / 10hr	Aquifer Pumped Hydro	N/A	2024 2023
50kW / 10hr	Vanadium Redox	Invinity Energy	2022
X2	Flow Battery	Systems	2023

MW/MWh	Technology	Vendor	Expected Completion
10kW / 100hr X2	Iron Air	Form Energy	2023
10kW / 100hr X2	Zinc Air	E-Zinc	2023
10kW / 100hr	Thermal Storage	Antora Energy	2024

Grants in Development, Not Awarded yet

6MW / 10hr	Vanadium Redox Flow Battery	Invinity Energy Systems	2023
6MW / 10hr 8MW / 10hr	Zinc Hybrid Cathode Battery	EOS	2023 2023
5MW/100hr	Iron Air	Form Energy	2025

DOE /Sandia Support for CEC Projects through joint MOU

- Technical review of proposals
- Analysis of operational data
- Expertise on Fire / Safety issues
- Support of system commissioning

NYSERDA LONG DURATION ENERGY STORAGE TECHNOLOGY & PRODUCT DEVELOPMENT PROGRAM OPPORTUNITY NOTICE (PON) 5179

Up to \$17 Million Available / 50% Cost Share

Product Development Demonstration Projects Federal Costshare Projects

DOE /Sandia Support for NYSERDA Projects through joint MOU

Infrastructure Investment and Jobs Act (IIJA) of 2021. DOE Funding

IJA Clean Energy Programs	IJA Funding	
Resilience – Utilities section 40101	\$5B	
Resilience – States & Tribes section 40103(b)	\$5B	
Resilience – Remote Areas section 40103(c)	\$1B	
Grid Modernization section 40107	\$3B	
Advanced Manufacturing section 40209	\$750MM	
Clean Energy Projects on Mine Lands section 40342	\$500MM	
Storage Demonstrations section 41001(a)	\$355MM OE	
Long-Duration Storage Demonstrations section 41001(b)	\$150MM OE	
TOTAL	\$15.755B	

OE \$355 million

- Validation: "Demo Projects" for first-of-a-kind LDES utility scale demonstrations.
- *Piloting:* "Pilot Grants" to lower the barriers to storage deployments.

OE \$150 million

- **Demonstration**: "Demo Initiative" for innovative early-stage long duration technologies.
- *Resilience:* "Joint Program" for storage demonstrations on DOE/ DOD facilities.

We need much more Energy Storage! And we need it bigger, and safer, less expensive, and longer in duration. And we need to apply it in equitable ways. If we don't do this, we are in very deep Trouble.